



## Legacy Giving Template

Thank you for considering a gift in your will to support **NOSM University**, where our mission is to improve the health of Northern Ontarians by being socially accountable in our education and research programs and advocating for health equity.

The materials on this page, including, the below clauses, is intended to provide general information and should not be considered legal or professional advice. The below information should not be used without first reviewing it with your own legal and tax advisors to determine its suitability for your unique estate planning and tax situation.

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### Sample Will Wording

#### **Residual Bequest**

“My estate trustee shall pay XXX% of the residue of my estate to NOSM University for the purpose of supporting (name of program) or highest priority needs as determined by the Board of Governors of NOSM University.”

#### **Legacy Bequest**

“My estate trustees shall pay the sum of CAD\$XXX (or transfer of assets with equal value) of my estate to NOSM University, Thunder Bay, ON (or Sudbury, ON) for the purpose of supporting the (name of program) or highest priority needs as determined by the Board of Governors of NOSM University.”

#### **Endowment for Student Scholarship**

“My estate trustee to donate the sum of CAD \$XX to NOSM University, to be held in perpetuity, for the purpose of student scholarship”

To note about Endowments for Student Scholarship:

- If the amount is more than \$20,000 the student scholarship can be named
- If the amount is less than \$20,000 the amount will be added to the NOSM University General Bursary Fund.

#### **Endowed Chair**

“My estate trustee to donate the sum of CAD \$XXX to NOSM University, to be held in perpetuity for the purpose of an endowed chair for (state a medical specialty).

To note about Endowed Chairs:

- The amount for this purpose must be \$1,000,000.00 or more.
- An endowed chair is a perquisite that is supported by income from an endowment fund established by a gift or gifts from private sources and is made available to a distinguished faculty member in support of his/her teaching, research, and service activities.

Charitable Number: 86466 0352 RR0001

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